

WASDE - 607 - 16

U.S. Sugar Supply and Use 1/

	2018/19	2019/20 Est.	2020/21 Proj.	2020/21 Proj.
			Nov	Dec
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	2,008	1,783	1,623	1,618
Production 2/	8,999	8,149	9,001	8,960
Beet Sugar	4,939	4,351	4,899	4,859
Cane Sugar	4,060	3,798	4,101	4,101
Florida	2,005	2,106	2,135	2,135
Hawaii	0	0	0	0
Louisiana	1,907	1,566	1,824	1,824
Texas	147	126	142	142
Imports	3,070	4,154	3,025	3,428
TRQ 3/	1,541	2,071	1,711	1,808
Other Program 4/	438	432	350	350
Other 5/	1,092	1,651	963	1,270
Mexico	1,000	1,376	888	1,160
Total Supply	14,077	14,085	13,649	14,006
Exports	35	61	35	35
Deliveries	12,231	12,333	12,305	12,305
Food	12,106	12,235	12,200	12,200
Other 6/	126	98	105	105
Miscellaneous	28	74	0	0
Total Use	12,294	12,468	12,340	12,340
Ending Stocks	1,783	1,618	1,309	1,666
Stocks to Use Ratio	14.5	13.0	10.6	13.5

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2019/20 and 2020/21 are based on Crop Production and/or processor projections/industry data and/or sugar ICEC analysis where appropriate. 3/ For 2019/20, WTO raw sugar TRQ shortfall (84) and for 2020/21 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2019/20 (275) and 2020/21 (110). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2018/19 -- 374; estimated 2019/20 -- 340; projected 2020/21 -- 353.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks	
		<i>1,000 Metric Tons, Actual Weight</i>						
Sugar	2019/20 Est.	Nov	1,169	5,278	77	4,455	1,212	858
		Dec	1,169	5,278	77	4,455	1,212	858
2020/21 Proj.		Nov	858	5,950	86	4,488	1,471	935
		Dec	858	5,950	105	4,488	1,490	935

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2018/19 = 1,528; Estimated 2019/20 = 1,388; Projected 2020/21 = 1,377; Estimated Oct-Oct 2020/21 = 118; Estimated Oct-Oct 2019/20 = 120. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2019/20 (352 est =330 dom.+23 import); 2020/21 (415 proj =350 dom.+65 import). Statistical Adjustments: 2019/20 (1), 2020/21 (0).