

WASDE - 604 - 16

U.S. Sugar Supply and Use 1/

	2018/19	2019/20 Est.	2020/21 Proj.	2020/21 Proj.
			Aug	Sep
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	2,008	1,783	1,744	1,745
Production 2/	8,999	7,989	9,265	9,292
Beet Sugar	4,939	4,244	5,199	5,165
Cane Sugar	4,060	3,745	4,066	4,127
Florida	2,005	2,106	2,135	2,135
Hawaii	0	0	0	0
Louisiana	1,907	1,513	1,850	1,850
Texas	147	126	81	142
Imports	3,070	4,263	3,044	2,913
TRQ 3/	1,541	2,256	1,565	1,624
Other Program 4/	438	415	350	350
Other 5/	1,092	1,592	1,129	938
Mexico	1,000	1,382	1,079	888
Total Supply	14,077	14,035	14,053	13,949
Exports	35	35	35	35
Deliveries	12,231	12,255	12,230	12,255
Food	12,106	12,150	12,125	12,150
Other 6/	126	105	105	105
Miscellaneous	28	0	0	0
Total Use	12,294	12,290	12,265	12,290
Ending Stocks	1,783	1,745	1,788	1,659
Stocks to Use Ratio	14.5	14.2	14.6	13.5

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2019/20 and 2020/21 are based on Crop Production and/or processor projections/industry data and/or sugar ICEC analysis where appropriate. 3/ For 2019/20, WTO raw sugar TRQ shortfall (83) and for 2020/21 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2019/20 (210) and 2020/21 (50). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2018/19 -- 374; estimated 2019/20 -- 340; projected 2020/21 -- 353.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
		<i>1,000 Metric Tons, Actual Weight</i>					
2019/20 Est.	Aug	1,169	5,278	91	4,498	1,233	807
	Sep	1,169	5,278	105	4,518	1,222	812
2020/21 Proj.	Aug	807	6,000	89	4,468	1,497	931
	Sep	812	6,000	89	4,468	1,502	931

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2018/19 = 1,528; Estimated 2019/20 = 1,410; Projected 2020/21 = 1,470; Estimated Oct-July 2019/20 = 1,158, Oct-July 2018/19 = 1,279. Footnote source for estimate: Comite Nacional para el Desarrollo Sustentable de la Cana de Azucar. 2/ Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2019/20 (365 est = 300 dom.+65 import); 2020/21 (395 proj = 330 dom.+65 import). Statistical Adjustments: 2019/20 (0), 2020/21 (0).