

WASDE - 603 - 16

U.S. Sugar Supply and Use 1/

	2018/19	2019/20 Est.	2020/21 Proj. Jul	2020/21 Proj. Aug
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	2,008	1,783	1,772	1,744
Production 2/	8,999	7,989	9,090	9,265
Beet Sugar	4,939	4,244	5,000	5,199
Cane Sugar	4,060	3,745	4,090	4,066
Florida	2,005	2,106	2,105	2,135
Hawaii	0	0	0	0
Louisiana	1,907	1,513	1,850	1,850
Texas	147	126	135	81
Imports	3,070	4,162	3,059	3,044
TRQ 3/	1,541	2,238	1,580	1,565
Other Program 4/	438	350	350	350
Other 5/	1,092	1,575	1,129	1,129
Mexico	1,000	1,395	1,079	1,079
Total Supply	14,077	13,934	13,921	14,053
Exports	35	35	35	35
Deliveries	12,231	12,155	12,230	12,230
Food	12,106	12,050	12,125	12,125
Other 6/	126	105	105	105
Miscellaneous	28	0	0	0
Total Use	12,294	12,190	12,265	12,265
Ending Stocks	1,783	1,744	1,656	1,788
Stocks to Use Ratio	14.5	14.3	13.5	14.6

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2019/20 and 2020/21 are based on Crop Production and/or processor projections/industry data and/or sugar ICEC analysis where appropriate. 3/ For 2019/20, WTO raw sugar TRQ shortfall (61) and for 2020/21 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2019/20 (180) and 2020/21 (50). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2018/19 -- 374; estimated 2019/20 -- 340; projected 2020/21 -- 353.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
		<i>1,000 Metric Tons, Actual Weight</i>					
2019/20 Est.	Jul	1,169	5,282	89	4,378	1,233	929
	Aug	1,169	5,278	91	4,498	1,233	807
2020/21 Proj.	Jul	929	6,100	89	4,458	1,731	929
	Aug	807	6,000	89	4,468	1,497	931

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2018/19 = 1,528; Estimated 2019/20 = 1,470; Projected 2020/21 = 1,470; Estimated Oct-June 2019/20 = 1,033, Oct-June 2018/19 = 1,143. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/ Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2019/20 (345 est); 2020/21 (395 proj). Other Deliveries/Ending Year Statistical Adjustments: 2019/20 (0), 2020/21 (0).