

WASDE - 601 - 16

U.S. Sugar Supply and Use 1/

| | 2018/19 | 2019/20 Est. | 2020/21 Proj. May | 2020/21 Proj. Jun |
|---------------------|------------------------------------|--------------|----------------------|----------------------|
| | <i>1,000 Short Tons, Raw Value</i> | | | |
| Beginning Stocks | 2,008 | 1,783 | 1,273 | 1,632 |
| Production 2/ | 8,999 | 8,024 | 9,005 | 9,005 |
| Beet Sugar | 4,939 | 4,285 | 4,965 | 4,965 |
| Cane Sugar | 4,060 | 3,740 | 4,040 | 4,040 |
| Florida | 2,005 | 2,100 | 2,105 | 2,105 |
| Hawaii | 0 | 0 | 0 | 0 |
| Louisiana | 1,907 | 1,513 | 1,800 | 1,800 |
| Texas | 147 | 127 | 135 | 135 |
| Imports | 3,070 | 4,015 | 3,456 | 3,097 |
| TRQ 3/ | 1,541 | 2,180 | 1,395 | 1,395 |
| Other Program 4/ | 438 | 350 | 350 | 350 |
| Other 5/ | 1,092 | 1,485 | 1,710 | 1,351 |
| Mexico | 1,000 | 1,255 | 1,660 | 1,301 |
| Total Supply | 14,077 | 13,822 | 13,733 | 13,733 |
| Exports | 35 | 35 | 35 | 35 |
| Deliveries | 12,231 | 12,155 | 12,230 | 12,230 |
| Food | 12,106 | 12,050 | 12,125 | 12,125 |
| Other 6/ | 126 | 105 | 105 | 105 |
| Miscellaneous | 28 | 0 | 0 | 0 |
| Total Use | 12,294 | 12,190 | 12,265 | 12,265 |
| Ending Stocks | 1,783 | 1,632 | 1,468 | 1,468 |
| Stocks to Use Ratio | 14.5 | 13.4 | 12.0 | 12.0 |

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2019/20 and 2020/21 are based on Crop Production and/or processor projections/industry data and/or sugar ICEC analysis where appropriate. 3/ For 2019/20, WTO raw sugar TRQ shortfall (56) and for 2020/21 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2019/20 (230) and 2020/21 (50). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2018/19 -- 374; estimated 2019/20 -- 340; projected 2020/21 -- 353.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

| | | Beginning Stocks | Production | Imports | Domestic 2/ | Exports | Ending Stocks |
|---------------|--------------|---|------------|---------|-------------|---------|------------------|
| | | <i>1,000 Metric Tons, Actual Weight</i> | | | | | |
| Sugar | 2019/20 Est. | | | | | | |
| | May | 1,169 | 5,125 | 89 | 4,492 | 938 | 953 |
| | Jun | 1,169 | 5,230 | 89 | 4,422 | 1,113 | 953 |
| 2020/21 Proj. | May | 953 | 6,100 | 89 | 4,575 | 1,614 | 953 |
| | Jun | 953 | 6,100 | 89 | 4,575 | 1,614 | 953 |

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2018/19 = 1,528; Estimated 2019/20 = 1,493; Projected 2020/21 = 1,493; Estimated Oct-Apr 2019/20 = 795, Oct-mar 2018/19 = 860. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2019/20 (435 est); 2020/21 (365 proj). Other Deliveries/Ending Year Statistical Adjustments: 2019/20 (0), 2020/21 (0).