WASDE - 600-16
U.S. Sugar Supply and Use 1/

|  |  | $2018 / 19$ | $2019 / 20$ Est. | $2019 / 20$ Est. |
| :--- | ---: | ---: | ---: | ---: | 2020/21 Proj.

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2019/20 and 2020/21 are based on Crop Production and/or processor projections/industry data and/or sugar ICEC analysis where appropriate. 3/ For 2019/20, WTO raw sugar TRQ shortfall (56) and for 2020/21 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2019/20 (150) and 2020/21 (50). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDEreported deliveries: 2018/19-- 374; estimated 2019/20 -- 340; projected 2020/21-- 353.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

|  |  | Beginning Stocks | Production | Imports | Domestic 2/ | Exports | Ending Stocks |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sugar |  | 1,000 Metric Tons, Actual Weight |  |  |  |  |  |
| 2019/20 Est. | Apr | 1,169 | 5,235 | 89 | 4,492 | 1,065 | 936 |
|  | May | 1,169 | 5,125 | 89 | 4,492 | 938 | 953 |
| 2020/21 Proj. | Apr | NA | NA | NA | NA | NA | NA |
|  | May | 953 | 6,100 | 89 | 4,575 | 1,614 | 953 |

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2018/19 = 1,528; Estimated 2019/20 = 1,493; Projected $2020 / 21=1,493$; Estimated Oct-Mar 2019/20 $=685$, Oct-mar 2018/19 = 713. Footnote source for estimate: Comite Nacional para el Desarollo Sustentable de la Cana de Azucar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2019/20 (435 est); 2020/21 (435 proj). Other Deliveries/Ending Year Statistical Adjustments: 2019/20 (0), 2020/21 (0).

