

WASDE - 599 - 16

U.S. Sugar Supply and Use 1/

	2017/18	2018/19 Est.	2019/20 Proj. Mar	2019/20 Proj. Apr
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	1,876	2,008	1,783	1,783
Production 2/	9,293	8,999	8,031	8,038
Beet Sugar	5,279	4,939	4,317	4,298
Cane Sugar	4,014	4,060	3,713	3,740
Florida	1,983	2,005	2,069	2,100
Hawaii	0	0	0	0
Louisiana	1,862	1,907	1,513	1,513
Texas	169	147	131	127
Imports	3,277	3,070	3,339	3,879
TRQ 3/	1,663	1,541	1,674	2,180
Other Program 4/	326	438	350	350
Other 5/	1,287	1,092	1,315	1,349
Mexico	1,223	1,000	1,165	1,199
Total Supply	14,445	14,077	13,153	13,699
Exports	170	35	35	35
Deliveries	12,185	12,231	12,230	12,230
Food	12,048	12,106	12,125	12,125
Other 6/	137	126	105	105
Miscellaneous	82	28	0	0
Total Use	12,438	12,294	12,265	12,265
Ending Stocks	2,008	1,783	888	1,434
Stocks to Use Ratio	16.1	14.5	7.2	11.7

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2018/19 and 2019/20 are based on Crop Production and/or processor projections/industry data where appropriate. 3/ For 2018/19, WTO raw sugar TRQ shortfall (56) and for 2019/20 (84). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2018/19 (91) and 2019/20 (150). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2017/18 -- 278; estimated 2018/19 -- 374; projected 2019/20 -- 340.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
		<i>1,000 Metric Tons, Actual Weight</i>					
2018/19 Est.	Mar	1,395	6,426	85	4,532	2,204	1,169
	Apr	1,395	6,426	85	4,532	2,204	1,169
2019/20 Proj.	Mar	1,169	5,200	89	4,492	1,030	936
	Apr	1,169	5,235	89	4,492	1,065	936

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2017/18 = 1,593; Estimated 2018/19 = 1,528; Projected 2019/20 = 1,520; Estimated Oct-Feb 2019/20 = 571, Oct-Feb 2018/19 = 588. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/ Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2018/19 (463 est); 2019/20 (435 proj). Other Deliveries/Ending Year Statistical Adjustments: 2018/19 (-23), 2019/20 (0).