

WASDE - 597 - 16

U.S. Sugar Supply and Use 1/

	2017/18	2018/19 Est.	2019/20 Proj. Jan	2019/20 Proj. Feb
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	1,876	2,008	1,783	1,783
Production 2/	9,293	8,999	8,158	8,158
Beet Sugar	5,279	4,939	4,444	4,444
Cane Sugar	4,014	4,060	3,713	3,713
Florida	1,983	2,005	2,069	2,069
Hawaii	0	0	0	0
Louisiana	1,862	1,907	1,513	1,513
Texas	169	147	131	131
Imports	3,277	3,070	3,881	3,841
TRQ 3/	1,663	1,541	1,604	1,674
Other Program 4/	326	438	350	350
Other 5/	1,287	1,092	1,927	1,817
Mexico	1,223	1,000	1,827	1,717
Total Supply	14,445	14,077	13,821	13,781
Exports	170	35	35	35
Deliveries	12,185	12,231	12,230	12,230
Food	12,048	12,106	12,125	12,125
Other 6/	137	126	105	105
Miscellaneous	82	28	0	0
Total Use	12,438	12,294	12,265	12,265
Ending Stocks	2,008	1,783	1,556	1,516
Stocks to Use Ratio	16.1	14.5	12.7	12.4

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2018/19 and 2019/20 are based on Crop Production and/or processor projections/industry data where appropriate. 3/ For 2018/19, WTO raw sugar TRQ shortfall (56) and for 2019/20 (40). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2018/19 (91) and 2019/20 (100). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2017/18 -- 278; estimated 2018/19 -- 374; projected 2019/20 -- 340.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks	
		<i>1,000 Metric Tons, Actual Weight</i>						
Sugar	2018/19 Est.	Jan	1,395	6,426	85	4,532	2,204	1,169
		Feb	1,395	6,426	85	4,532	2,204	1,169
	2019/20 Proj.	Jan	1,169	5,772	89	4,492	1,603	934
		Feb	1,169	5,672	89	4,492	1,502	936

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2017/18 = 1,593; Estimated 2018/19 = 1,528; Projected 2019/20 = 1,520; Estimated Oct-Dec 2019/20 = 346, Oct-Dec 2018/19 = 335. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/ Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2018/19 (463 est); 2019/20 (435 proj). Other Deliveries/Ending Year Statistical Adjustments: 2018/19 (-23), 2019/20 (0).