

WASDE - 594 - 16

U.S. Sugar Supply and Use 1/

	2017/18	2018/19 Est.	2019/20 Proj.	2019/20 Proj.
			Oct	Nov
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	1,876	2,008	1,725	1,779
Production 2/	9,293	8,994	9,184	8,612
Beet Sugar	5,279	4,937	5,055	4,588
Cane Sugar	4,014	4,057	4,129	4,024
Florida	1,983	2,005	2,096	2,096
Hawaii	0	0	0	0
Louisiana	1,862	1,904	1,900	1,794
Texas	169	147	134	134
Imports	3,277	3,070	3,165	3,159
TRQ 3/	1,663	1,541	1,627	1,621
Other Program 4/	326	438	350	350
Other 5/	1,287	1,092	1,188	1,188
Mexico	1,223	1,000	1,118	1,118
Total Supply	14,445	14,072	14,074	13,550
Exports	170	35	35	35
Deliveries	12,185	12,231	12,255	12,230
Food	12,048	12,106	12,150	12,125
Other 6/	137	126	105	105
Miscellaneous	82	27	0	0
Total Use	12,438	12,292	12,290	12,265
Ending Stocks	2,008	1,779	1,784	1,285
Stocks to Use Ratio	16.1	14.5	14.5	10.5

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2018/19 and 2019/20 are based on Crop Production and/or processor projections where appropriate. 3/ For 2018/19, WTO raw sugar TRQ shortfall (56) and for 2019/20 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2018/19 (91) and 2019/20 (70). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2017/18 -- 278; estimated 2018/19 -- 324; projected 2019/20 -- 340.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks	
		<i>1,000 Metric Tons, Actual Weight</i>						
Sugar	2018/19 Est.	Oct	1,395	6,426	86	4,565	2,194	1,148
		Nov	1,395	6,426	85	4,532	2,204	1,169
2019/20 Proj.		Oct	1,148	6,065	70	4,624	1,695	963
		Nov	1,169	5,772	85	4,492	1,598	936

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2017/18 = 1,593; Estimated 2018/19 = 1,528; Projected 2019/20 = 1,520. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/ Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2018/19 (460 est); 2019/20 (435 proj). Other Deliveries/Ending Year Statistical Adjustments: 2018/19 (-20), 2019/20 (0).