

WASDE - 593 - 16

U.S. Sugar Supply and Use 1/

	2017/18	2018/19 Est.	2019/20 Proj.	2019/20 Proj.
			Sep	Oct
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	1,876	2,008	1,747	1,725
Production 2/	9,293	8,935	9,134	9,184
Beet Sugar	5,279	4,907	5,005	5,055
Cane Sugar	4,014	4,028	4,129	4,129
Florida	1,983	2,005	2,096	2,096
Hawaii	0	0	0	0
Louisiana	1,862	1,875	1,900	1,900
Texas	169	147	134	134
Imports	3,277	3,067	3,125	3,165
TRQ 3/	1,663	1,540	1,587	1,627
Other Program 4/	326	438	350	350
Other 5/	1,287	1,089	1,188	1,188
Mexico	1,223	997	1,118	1,118
Total Supply	14,445	14,010	14,006	14,074
Exports	170	35	35	35
Deliveries	12,185	12,250	12,305	12,255
Food	12,048	12,125	12,200	12,150
Other 6/	137	125	105	105
Miscellaneous	82	0	0	0
Total Use	12,438	12,285	12,340	12,290
Ending Stocks	2,008	1,725	1,666	1,784
Stocks to Use Ratio	16.1	14.0	13.5	14.5

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2018/19 and 2019/20 are based on Crop Production and processor projections where appropriate. 3/ For 2018/19, WTO raw sugar TRQ shortfall (57) and for 2019/20 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2018/19 (93) and 2019/20 (70). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2017/18 -- 278; estimated 2018/19 -- 324; projected 2019/20 -- 340.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
		<i>1,000 Metric Tons, Actual Weight</i>					
Sugar	2018/19 Est.						
	Sep	1,395	6,426	70	4,716	2,179	995
	Oct	1,395	6,426	86	4,565	2,194	1,148
2019/20 Proj.	Sep	995	6,200	70	4,776	1,494	995
	Oct	1,148	6,065	70	4,624	1,695	963

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2017/18 = 1,593; Estimated Oct-Aug 2018 = 1,461; Projected 2018/19 = 1,520; Estimated Oct-Aug 2019 = 1,401; Projected 2019/20 = 1,520. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/ Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2018/19 (425 est); 2019/20 (425 proj). Other Deliveries/Ending Year Statistical Adjustments: 2018/19 (0), 2019/20 (0).