

WASDE - 591 - 16

U.S. Sugar Supply and Use 1/

	2017/18	2018/19 Est.	2019/20 Proj. Jul	2019/20 Proj. Aug
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	1,876	2,008	1,761	1,775
Production 2/	9,293	9,036	9,260	9,308
Beet Sugar	5,279	5,008	5,175	5,179
Cane Sugar	4,014	4,028	4,085	4,129
Florida	1,983	2,005	2,051	2,096
Hawaii	0	0	0	0
Louisiana	1,862	1,875	1,900	1,900
Texas	169	147	134	134
Imports	3,277	3,091	2,957	2,981
TRQ 3/	1,663	1,604	1,568	1,593
Other Program 4/	326	400	350	350
Other 5/	1,287	1,087	1,039	1,039
Mexico	1,223	997	969	969
Total Supply	14,445	14,135	13,978	14,064
Exports	170	35	35	35
Deliveries	12,185	12,325	12,280	12,330
Food	12,048	12,200	12,175	12,225
Other 6/	137	125	105	105
Miscellaneous	82	0	0	0
Total Use	12,438	12,360	12,315	12,365
Ending Stocks	2,008	1,775	1,663	1,699
Stocks to Use Ratio	16.1	14.4	13.5	13.7

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2018/19 and 2019/20 are based on Crop Production and processor projections where appropriate. 3/ For 2018/19, WTO raw sugar TRQ shortfall (28) and for 2019/20 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2018/19 (90) and 2019/20 (70). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2017/18 -- 278; estimated 2018/19 -- 324; projected 2019/20 -- 340.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks	
		<i>1,000 Metric Tons, Actual Weight</i>						
Sugar	2018/19 Est.	Jul	1,395	6,425	70	4,716	2,179	995
		Aug	1,395	6,426	70	4,716	2,179	995
2019/20 Proj.		Jul	995	6,248	70	4,776	1,542	995
		Aug	995	6,248	70	4,776	1,542	995

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2017/18 = 1,593; Estimated Oct-June 2018 = 1,182; Projected 2018/19 = 1,520; Estimated Oct-June 2019 = 1,143; Projected 2019/20 = 1,520. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2018/19 (480 est); 2019/20 (480 proj). Other Deliveries/Ending Year Statistical Adjustments: 2018/19 (0), 2019/20 (0).