

WASDE - 588 - 16

U.S. Sugar Supply and Use 1/

	2017/18	2018/19 Est.	2018/19 Est.	2019/20 Proj.
		Apr	May	May
	<i>1,000 Short Tons, Raw Value</i>			
Beginning Stocks	1,876	2,008	2,008	1,505
Production 2/	9,293	9,060	8,947	9,115
Beet Sugar	5,279	4,997	4,910	5,114
Cane Sugar	4,014	4,063	4,037	4,001
Florida	1,983	2,043	2,014	2,051
Hawaii	0	0	0	0
Louisiana	1,862	1,875	1,875	1,800
Texas	169	145	148	150
Imports	3,277	2,862	2,855	3,219
TRQ 3/	1,663	1,560	1,538	1,381
Other Program 4/	326	350	350	350
Other 5/	1,287	952	967	1,488
Mexico	1,223	897	897	1,418
Total Supply	14,445	13,930	13,810	13,839
Exports	170	35	35	35
Deliveries	12,185	12,270	12,270	12,320
Food	12,048	12,125	12,125	12,175
Other 6/	137	145	145	145
Miscellaneous	82	0	0	0
Total Use	12,438	12,305	12,305	12,355
Ending Stocks	2,008	1,625	1,505	1,484
Stocks to Use Ratio	16.1	13.2	12.2	12.0

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2017/18 and 2018/19 are based on Crop Production and processor projections where appropriate. 3/ For 2018/19, WTO raw sugar TRQ shortfall (121) and for 2019/20 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2018/19 (70) and 2019/20 (70). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2017/18 -- 278; estimated 2018/19 -- 324; projected 2019/20 -- 340.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
		<i>1,000 Metric Tons, Actual Weight</i>					
Sugar	2018/19 Est.						
	Apr	1,395	6,152	70	5,095	1,102	1,420
	May	1,395	6,200	70	4,716	1,954	995
2019/20 Proj.	Apr	NA	NA	NA	NA	NA	NA
	May	995	6,100	70	4,776	1,394	995

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2017/18 = 1,593; Estimated Oct-Mar 2018 = 755; Projected 2018/19 = 1,520; Estimated Oct-Mar 2019 = 713; Projected 2019/20 = 1,520. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2018/19 (480 est); 2019/20 (480 proj). Other Deliveries/Ending Year Statistical Adjustments: 2018/19 (0), 2019/20 (0).